

The influence of habitat quality on the foraging strategies of the entomopathogenic nematodes *Steinernema carpocapsae* and *Heterorhabditis megidis*

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SUMMARY

Entomopathogenic nematodes (EPN) are soil-transmitted parasites and their foraging strategies are believed to range from 'ambush' to 'cruise' foragers. However, research on their behaviour has not considered the natural habitat of these nematodes. We hypothesized that EPN behaviour would be influenced by soil habitat quality and tested this hypothesis using 2 EPN species *Steinernema carpocapsae* (an 'ambusher') and *Heterorhabditis megidis* (a 'cruiser') in 2 contrasting habitats, sand and peat. As predicted from previous studies, in sand most *S. carpocapsae* remained at the point of application and showed no taxis towards hosts, but in peat *S. carpocapsae* dispersed much more and showed a highly significant taxis towards hosts. *H. megidis* dispersed well in both media, but only showed taxis towards hosts in sand. In outdoor mesocosms in which both species were applied, *S. carpocapsae* outcompeted *H. megidis* in terms of host finding in peat, whereas the opposite was true in sand. Our data suggest that these 2 EPN may be habitat specialists and highlight the difficulties of studying soil-transmitted parasites in non-soil media.

Key words: *Heterorhabditis megidis*, *Steinernema carpocapsae*, behaviour, foraging, habitat, body waving.

INTRODUCTION

Many parasites (e.g. *Strongyloides stercoralis*, *Ancylostoma duodenale* and numerous parasites of invertebrates) have soil-transmitted infective stage larvae that need to find hosts, yet we know little about their host finding behaviour. Soil is the most complex biomaterial on earth (Young and Crawford, 2004) and its opaque nature makes studying behaviour of soil animals challenging.

Entomopathogenic nematodes (EPN) are soil-transmitted parasites that are lethal to a wide range of host insects (Kaya and Gaugler, 1993) and are mass-produced and sold as biological insecticides throughout the world (Kaya *et al.* 2006). These parasites form non-feeding infective juveniles which carry cells of entomopathogenic bacteria within their intestines. When these juveniles penetrate an insect, they release the bacteria, thus killing the host insect. The nematodes then feed and reproduce on the decaying insect and bacteria, forming infective juveniles when the resources are depleted (Kaya and Gaugler, 1993; Emelianoff *et al.* 2008).

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The behaviour of EPN has been studied intensively since the early 1990s and different EPN species behave very differently in terms of dispersal, host-finding, scavenging and body waving (standing on their tails) (Lewis, 2002; Ramos-Rodríguez *et al.* 2007; San-Blas and Gowen, 2008). These differences have been explained using the theoretical framework of optimal foraging (Pyke *et al.* 1977), even though it has been acknowledged that this may not be applicable to this group of nematodes (Lewis, 2002). EPN foraging strategies are believed to range on a continuum from 'ambush' (sit-and-wait) to 'cruise' foragers (widely foraging) (Lewis *et al.* 1992; Grewal *et al.* 1994), and the choice of EPN species for use in biological control is based largely on foraging strategy. Ambush foragers are used to control surface active pests whereas 'cruise' foragers are used to control pests that live deep in the soil profile.

Certain EPN species are known to show habitat preferences (Hominick, 2002; Spiridonov *et al.* 2004; Torr *et al.* 2007b) but authors describing such preferences usually attribute them to availability of susceptible hosts rather than to habitat quality *per se*. However, this hypothesis has never been tested, and conflicts with evidence that most EPN are host generalists (Klein, 1990; Kaya and Gaugler, 1993).

We hypothesized that the very different behaviours of EPN and their distributions may in part

reflect habitat specialization. To test this hypothesis, we investigated host finding, behaviour and competitive ability of 2 EPN species (*Steinernema carpocapsae* (Weiser), an 'ambusher' and *Heterorhabditis megidis* Poinar, Jackson & Klein, a 'cruiser' in 2 contrasting soil habitats: sand and peat. These two soil types are typical of those used for commercial forestry in boreal regions, and where EPN are used to control the large pine weevil *Hylobius abietis* (Dillon *et al.* 2006, 2008; Torr *et al.* 2007a).

MATERIALS AND METHODS

Nematodes

Infective juveniles (IJs) of *Steinernema carpocapsae*, and *Heterorhabditis megidis* (obtained from Becker Underwood, Littlehampton, UK) were reared in larvae of the greater wax moth *Galleria mellonella* (Lepidoptera: Pyralidae) obtained from Wiggly Wiggles (Blakemere, UK) according to Kaya and Stock (1997). The suspension of IJs were maintained in plastic tissue-culture flasks and stored at 4 °C until testing for no more than 4 weeks.

Host finding assays

Host finding was investigated using bioassay tubes (28 cm × 3.6 cm diameter) which comprised 7 individual cylinders of 4 cm × 3.6 cm diameter taped together. Cylinders were loosely packed with either sand (building sand) with very low organic matter (0.53% w/w) or peat (100% garden peat) with very high organic matter content (94% w/w), both obtained from B&Q (Easteigh, UK). Nematodes (15 000 in 1 ml of water) were inoculated through a small hole (approx. 0.5 mm diameter) into the middle of the central section. Three *G. mellonella* hosts were placed at one end of each cylinder. Bioassay tubes were kept horizontally in the dark at room temperature for approximately 72 h. After this time cylinders were dismantled and nematodes in each section were extracted using Baermann funnels for 24 h prior to counting (Kaya and Stock, 1997). Eight replicate tubes were used for each treatment, and the experiment was repeated. All experiments also included 8 replicate control tubes that did not contain host insects for each habitat and species.

Body-waving behaviour

Petri dishes (90 mm) filled with agar (1% Bacteriological Agar, Oxoid Ltd, Basingstoke) were sprinkled with either 0.14 g sand or 0.02 g peat (equating to approximately 0.085 cm³ of medium). IJs (500) of either *S. carpocapsae* or *H. megidis*, in 20 µl of water, were added to each plate. The total numbers of body-waving nematodes per plate were recorded after 24 h. Each plate was counted 3 times and the

mean taken. A nematode was recorded to be body waving if the majority of the nematode's body was raised from the substrate in either a straight posture or 'waving' motion (Campbell and Gaugler, 1993). There were 4 replicate Petri dishes per treatment, and the experiment was repeated.

Interspecific competition for hosts

Mesocosms consisting of PVC drainage pipe (48 cm long; 10 cm inner diameter), sealed at the bottom with a plant-pot saucer, were filled with either sand or peat to a height of 45 cm. Plastic mesh bags (aperture 1 mm × 1 mm) containing 10 *Tenebrio molitor* (Coleoptera: Tenebrionidae) larvae were buried at depths of 5 cm, 15 cm, 25 cm, 35 cm and 45 cm. In all mesocosms a mixed inoculation of both *H. megidis* and *S. carpocapsae* (21 000 of each species) was applied in 20 ml of water using a pipette to the surface. After 1 week, the mesocosms were dismantled and the numbers of *T. molitor* infected with either *S. carpocapsae* or *H. megidis* were recorded. Infection by entomopathogenic nematodes was characterized by body shape and maintenance of cuticular integrity and by brick-red colouration in the case of *H. megidis* and a lightening of colour in the case of *S. carpocapsae*. We saw no evidence of mixed infections.

The experiment was repeated and used 3 replicate mesocosms per habitat in the first experiment followed by 4 replicates in the second. The experiment was conducted in the University of Aberdeen Cruickshank Botanic Gardens, UK. Temperatures within mesocosms were recorded regularly and varied between 16 °C and 22 °C during the experiments.

Statistical analyses

For host finding assays, percentages of recovered nematodes that migrated towards hosts or away from hosts were compared using the Student's *t*-test. Analysis of fitted values *vs* residuals indicated that no data transformation was necessary. Numbers of body-waving nematodes per plate were analysed using a two-way Analysis of Variance (ANOVA) following log transformation $\ln(x+1)$.

For the interspecific competition experiment, generalized estimation equation models for normal data (GEEs) were used to compare the proportions of *T. molitor* infected by *S. carpocapsae* and *H. megidis*, within the 2 habitats (peat and sand). To satisfy model assumptions, data were transformed using the angular transformation prior to analysis. To determine how the proportion of infected *T. molitor* varied with habitat, we first applied factorial GEEs with the within-subject factor species (*S. carpocapsae* and *H. megidis*) and the between-subjects factor habitat (peat and sand). Data were expressed as

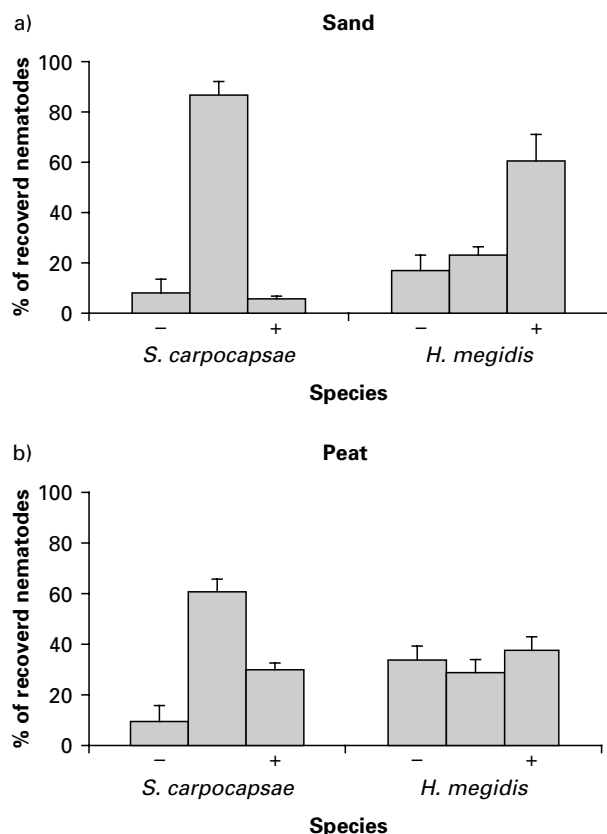


Fig. 1. Mean percentage \pm S.E.M. of recovered *Steinernema carpocapsae* and *Heterorhabditis megidis* migrating through sand or peat towards hosts *Galleria mellonella* (+) or away from hosts (-) after 72 h.

proportions of *T. molitor* infected by *S. carpocapsae* and *H. megidis* from the total recovered per mesocosm. Due to the strong interaction effects between the factors, the analysis was then repeated for each species separately using one-way ANOVA to determine the main effects of habitat. Next, to determine how the infection rate varied with depth, new proportions were calculated from the total recovered from each depth, and factorial GEEs comprising 2 within-subject factors (species and depth) and 1 between-subject factor (habitat) were applied. Due to strong interaction effects among the 3 factors, the GEEs analysis was then repeated for each habitat separately and the interaction effect between species and depth was analysed. The analyses were done using MINITAB 15 (Minitab Inc, USA) and SPSS v. 16. (SPSS Inc, Chicago) for the interspecific competition experiment.

RESULTS

Host finding assays

In sand, *H. megidis* dispersed throughout the bioassay tubes and showed a strong significant taxis towards hosts ($t=5.03$, $P<0.001$) (Fig. 1a) whereas most *S. carpocapsae* remained at the point of

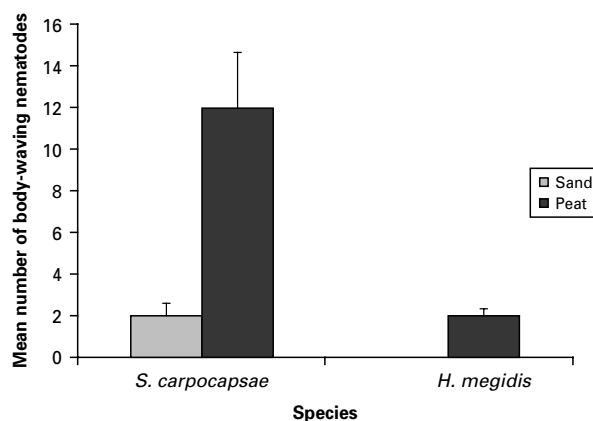


Fig. 2. Mean \pm S.E.M. numbers per plate of *Steinernema carpocapsae* and *Heterorhabditis megidis* observed body waving on agar plates sprinkled with sand or peat.

application and showed no taxis ($t=-0.36$, $P=0.72$) (Fig. 1a). In peat, the percentage of *S. carpocapsae* that had dispersed from the point of application was significantly greater than in sand ($t=3.72$, $P=0.003$). In addition, *S. carpocapsae* showed significant taxis towards hosts ($t=4.27$, $P\leq 0.001$; Fig. 1b). In contrast, *H. megidis* showed no taxis towards hosts in peat although levels of dispersal were similar in both habitats.

In control experiments using tubes containing no insects, nematodes dispersed throughout the tubes to similar levels to those shown in Fig. 1, but showed no preference ($P>0.05$) for either test zone.

Body waving behaviour

Nematode species and media had a significant effect on body-waving behaviour ($F_{1,28}=71.79$, $P<0.001$; $F_{1,28}=73.74$, $P<0.001$, respectively). However, the interaction between factors was not significant ($F_{1,28}=0.15$, $P=0.701$). On sand, only *S. carpocapsae* was seen body waving, but significantly more *S. carpocapsae* were found body waving on peat (Fig. 2). *H. megidis* (not previously thought to show this behaviour) body waved in low numbers on peat but not on sand (Figs 2 and 3 and Supplementary video – Online version only).

Interspecific competition for hosts

The interaction between habitat and species was highly significant (Wald $\chi^2=79.99$, D.F.=1, $P<0.001$), showing that *S. carpocapsae* outcompeted *H. megidis* in peat, whereas in sand, *H. megidis* outcompeted *S. carpocapsae* (Fig. 4A). When analysed separately, the proportions of *T. molitor* infected by *S. carpocapsae* and *H. megidis* varied significantly with habitat ($F=29.90$, D.F.=1,12, $P<0.001$ for *S. carpocapsae* and $F=46.28$, D.F.=1,12, $P<0.001$ for *H. megidis*). When the proportions were calculated for each depth, strong interaction effects among

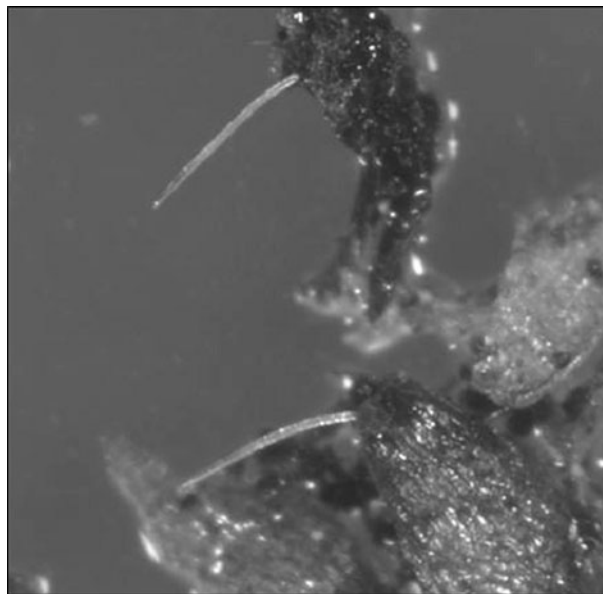


Fig. 3. *Heterorhabditis megidis* infective juveniles body waving on peat.

habitat, species and depth were also obtained (Wald $\chi^2 = 65.31$, D.F. = 4, $P < 0.001$). When analysed separately strong interaction effects between species and depth were obtained in both habitats with the proportion of *T. molitor* infected by *S. carpocapsae* decreasing with depth and proportion of those infected by *H. megidis* increasing with depth (Fig. 4B). The interaction effect between species and depth was also significant (Wald $\chi^2 = 224.134$, D.F. = 4, $P < 0.001$, for peat and $\chi^2 = 7052.903$, D.F. = 4, $P < 0.001$, for sand). While *S. carpocapsae* tended to dominate infections in the upper 5 cm in both habitats, and *H. megidis* dominated at 45 cm depth in both habitats, *S. carpocapsae* dominated the inner sections in peat, whereas in sand *H. megidis* dominated these sections (Fig. 4B).

DISCUSSION

Ambush and cruise foraging species have been described in numerous taxonomic groups of predators including birds, fish, mammals, reptiles, amphibians, insects, and arachnids (reviewed by Cooper, 2005). Whilst controversy exists about the utility of using ambush and cruise terminologies to describe foraging strategies of organisms (Cooper, 2005), it has been shown that certain habitat characteristics, particularly the physical structure of the habitat, can significantly affect patterns of animal locomotion, foraging behaviour and resource exploitation (Enders, 1975; Moermond, 1979; Robinson and Holmes, 1982; Johnson *et al.* 2008). The findings of the current study suggest that habitat quality (sand *vs* peat) may also have important implications on the foraging behaviour of soil-transmitted parasites such as EPN.

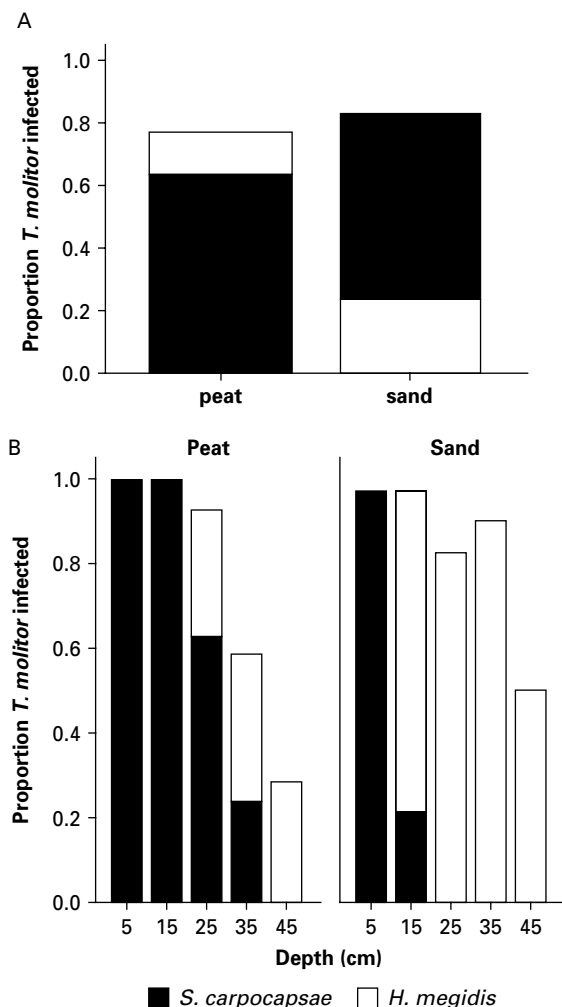


Fig. 4. Mean proportion of *Tenebrio molitor* larvae infected by *Steinernema carpocapsae* or *Heterorhabditis megidis* when in competition with one another in (A) outdoor mesocosms containing sand or peat, (B) at varying depths within the mesocosms.

The vast majority of work on EPN behaviour and foraging strategy has been done using agar or sand (the latter being a good model for mineral soils with low organic matter). Our studies in sand produced results exactly as predicted by previous work: *H. megidis* (classified as a 'cruise' forager) showed high dispersal and strong taxis towards hosts, whereas *S. carpocapsae* (an 'ambusher') showed lower dispersal with no evidence of taxis towards hosts (Grewal *et al.* 1994).

In peat, our data were very different from those predicted by supposed foraging strategy. In this habitat it was *S. carpocapsae* that showed a significant taxis towards hosts whereas *H. megidis* did not. *S. carpocapsae* dispersal was greater in peat than sand, although in both habitats *H. megidis* dispersed more. The poor host finding capacity of *H. megidis* in peat may result from 'cruise' foragers' reliance on host volatiles (Lewis *et al.* 1993) which are thought to be adsorbed onto the organic matter in peat thus

interfering with host finding (Torr *et al.* 2004). It may be that *S. carpocapsae* relies more on physical cues such as vibrations that will still be transmitted through peat (Torr *et al.*, 2004). Other possible cues that could be used by *S. carpocapsae* in peat include temperature or certain inorganic molecules that would not bind to peat. Further research would be needed to confirm these hypotheses.

The superior host finding abilities of *H. megidis* in sand and *S. carpocapsae* in peat were confirmed in our mesocosm experiments. In the appropriate habitats, both nematodes could outcompete the other in terms of host finding and infection. In both habitats, *H. megidis* infected a greater percentage of the deepest-dwelling hosts. However, the greater dispersal of *H. megidis* over *S. carpocapsae* seen in our experiments may simply reflect the greater size of *H. megidis* IJs compared with those of *S. carpocapsae* (736–800 μm vs 438–650 μm respectively) (Nguyen, 2007).

We also documented that *H. megidis* can body wave on peat. It has been stated that this behaviour is an adaptation to ambush foraging where nematodes body wave at the soil surface in order to attach to passing insects (Campbell and Gaugler, 1993; Campbell and Kaya, 1999). However, other authors have suggested this to be a mechanism for bridging large pore spaces (Reed and Wallace, 1965) and thus could be of great use in moving in open structured organic environments (i.e. a high ratio of void space to matrix) such as peat, leaf litter or turfgrass thatch. Such large pores are unlikely to occur in sandy soils with low organic matter where many *Heterorhabditis* species tend to be found (Hara *et al.* 1991; Stock *et al.* 1999; Hominick *et al.* 2002). This may explain the lower tendency of certain *Heterorhabditis* spp. to body wave.

We believe that *H. megidis*, *S. carpocapsae* and possibly other EPN may be habitat specialists that exhibit behaviours that are adapted to life within a given niche. The very different behaviours of certain EPN species, e.g. *H. megidis* and *S. carpocapsae*, are usually explained in terms of foraging strategy and the cruise/ambush continuum. Our data provide an alternative hypothesis and suggest that *H. megidis* is adapted to life in sandy mineral soils and its distribution, along with many other heterorhabditids, e.g. *H. marelatus* confirms this (Hominick, 2002). We further believe that *S. carpocapsae* is adapted to life in organic material such as peat or leaf litter but little is known about the natural habitat of this species, or indeed many other steinernematids. In general, the presence of steinernematids tends to be highest in woodland (Hominick, 2002) but the position in the soil profile from which the nematodes are isolated is not generally recorded. However, the large layers of leaf litter present in forests, when compared with cultivated or grassland soils, would provide a suitable habitat for organic matter specialists.

Some support for our alternative hypothesis can be found in previous literature. Campbell *et al.* (1996) studied nematode prevalence in highly managed turfgrass – a man-made environment that could not have influenced the evolution of *S. carpocapsae*. In this environment, *S. carpocapsae* was common, but it was confined to the surface layers. Managed turfgrass contains a layer of thatch which is a tightly intermingled layer of living and dead root, stolons and undecomposed plant material – similar in many ways to the peat used in our experiments. These authors also commonly found *Heterorhabditis bacteriophora* but this species was largely confined to the mineral soil horizons.

Further support can be found in the studies of Lacey and Unruh (1998). They used entomopathogenic nematodes in field experiments to control cocooned larvae of *Cydia pomonella* on pear and apple logs and within leaf litter of these trees. In both these organic habitats they found that the ‘ambusher’ *S. carpocapsae* outperformed the ‘cruiser’ *H. bacteriophora*. Since the cocooned larvae are immobile, ambushing is not a plausible mode of host finding.

Yet more support for our hypothesis that certain EPN are habitat specialists can be found in the study of Powers *et al.* (2009). These authors showed that the EPN species found in the litter layer of a lowland tropical rainforest in Costa Rica were quite distinct from those found in the mineral horizons (Powers *et al.* 2009). Interestingly in the study of Powers *et al.* (2009), *Heterorhabditis* spp. were isolated from the litter and *Steinernema* spp. were isolated from the mineral soil. Further study of these isolates could prove valuable in understanding the behavioural ecology of EPN.

Our study clearly demonstrates that soil habitat quality influences foraging strategy, body-waving behaviour and competitive ability of these two species of soil-transmitted parasites. If EPN are habitat specialists, understanding such specializations will be crucial to harnessing their potential as bio-control agents. If our hypothesis is correct, it would be possible to use ‘ambush’ foraging nematodes to control deep-dwelling sedentary pests in peaty soil and there are published data to support this (Dillon *et al.* 2006; Torr *et al.* 2007a).

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