

RESEARCH ARTICLE

Open Access



The theoretical and empirical basis of a BioPsychoSocial (BPS) risk screener for detection of older people's health related needs, planning of community programs, and targeted care interventions

Zoe J.-L. Hildon^{1,2,3,11*}, Chuen Seng Tan^{2,11}, Farah Shiraz^{2,11}, Wai Chong Ng⁴, Xiaodong Deng^{2,11}, Gerald Choon Huat Koh^{2,11}, Kelvin Bryan Tan^{2,5,11}, Ian Philp⁶, Dick Wiggins⁷, Su Aw^{2,11}, Treena Wu⁴ and Hubertus J. M. Vrijhoef^{8,9,10}

Abstract

Background: This study introduces the conceptual basis and operational measure, of *BioPsychoSocial (BPS) health* and related risk to better understand how well older people are managing and to screen for risk status. The BPS Risk Screener is constructed to detect *vulnerability* at older ages, and seeks to measure dynamic processes that place equal emphasis on Psycho-emotional and Socio-interpersonal risks, as Bio-functional ones. We validate the proposed measure and describe its application to programming.

Methods: We undertook a quantitative cross-sectional, psychometric study with $n = 1325$ older Singaporeans, aged 60 and over. We adapted the EASYCare 2010 and Lubben Social Network Scale questionnaires to help determine the BPS domains using factor analysis from which we derive the BPS Risk Screener items. We then confirm its structure, and test the scoring system. The score is initially validated against self-reported general health then modelled against: number of falls; cognitive impairment; longstanding diseases; and further tested against service utilization (linked administrative data).

Results: Three B, P and S clusters are defined and identified and a BPS *managing score* ('doing' well, or 'some', 'many', and 'overwhelming problems') calculated such that the risk of problematic additive BPS effects, what we term health '*loads*', are accounted for. Thirty-five items (factor loadings over 0.5) clustered into three distinct B, P, S domains and were found to be independently associated with self-reported health: B: 1.99 (1.64 to 2.41), P: 1.59 (1.28 to 1.98), S: 1.33 (1.10 to 1.60). The fit improved when combined into the managing score 2.33 (1.92 to 2.83, < 0.01). The score was associated with mounting risk for all outcomes.

(Continued on next page)

* Correspondence: Zhildon1@jhu.edu

¹ Johns Hopkins University, Center for Communication Programs, 111 Market Place, Suite 310, Baltimore, MD 21202, USA

² Saw Swee Hock School of Public Health, National University of Singapore, Singapore, Singapore

Full list of author information is available at the end of the article



© The Author(s). 2018 **Open Access** This article is distributed under the terms of the Creative Commons Attribution 4.0 International License (<http://creativecommons.org/licenses/by/4.0/>), which permits unrestricted use, distribution, and reproduction in any medium, provided you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons license, and indicate if changes were made. The Creative Commons Public Domain Dedication waiver (<http://creativecommons.org/publicdomain/zero/1.0/>) applies to the data made available in this article, unless otherwise stated.

(Continued from previous page)

Conclusions: BPS domain structures, and the novel scoring system capturing dynamic BPS additive effects, which can combine to engender vulnerability, are validated through this analysis. The resulting tool helps render clients' risk status and related intervention needs transparent. Given its explicit and empirically supported attention to P and S risks, which have the potential to be more malleable than B ones, especially in the older old, this tool is designed to be change sensitive.

Keywords: Interdisciplinary theory, Successful ageing, Risk stratification, Measurement study, Implementation science, Integrated care delivery in the community

Background

'There is no single variable that can be used to describe health, and health cannot be measured directly' [1]. We aim to define - both conceptually and empirically - *BioPsychoSocial (BPS) health* function and related risks in the context of ageing, and to map it to specific health-related outcomes including falls, cognitive impairment, burden of longstanding diseases, and reliance on tertiary care. In so doing, we take two previously tested questionnaires [2–5] and carry out a secondary empirical evaluation to adapt and combine their items into a condensed scoring system for use in capturing BPS health risk and managing status. This work is conceived through dialogue with an interdisciplinary team (programmers, clinicians, government officials, social scientists and psychometricians) for the purposes of improving program implementation. It is based on a dynamic model of health functioning.

Specifically, we seek to better understand risk status of older people by measuring BPS health *loads* that weigh them down, so as to best intervene to help protect or use program *levers* that will buffer, or *lift* people, out of harm's way as they age. We draw on a case detection pilot intervention in Singapore, which is part of the Community for Successful Ageing (ComSA) [6] initiative. ComSA consists of a two pronged, yet overarching, intervention which offers Community Development courses and activities for proactive Third agers [7] and Care Management for more vulnerable Fourth agers [8]. By Third Agers we refer to those older people who are post-retirement and living the classically defined period between mostly having given up working life and onset of the Forth Age, where limiting health conditions and other adversities conflate to make independent life harder.

ComSA aims to help older people to maintain health for as long as possible, also helping them to build up reserves of resources and support, and to adapt to inevitable changes when they do come. This positioning of *successful ageing*, is outlined in the ComSA Program Framework, Additional file 1: Figure S1. and sits within a longstanding tradition of defining and striving for successful ageing to be a dynamic and evolving process, as elaborated below. Although the program implementation has followed a broad dichotomising of service platforms, targeting largely more proactive health maintenance programming to those

already managing well, and adaptive services to those who are more vulnerable, health experiences are not always so neatly divided. Therefore, the ComSA delivery system also allows for some shifting between services and activities across these two platforms, as appropriate.

Our measurement approach, using the BPS Risk Screener, is also embedded within the ComSA program framework. The measure helps to allocate programme participants to services and to meaningfully tailor interventions using an evidenced based delivery system.

To explicate this approach, we present its theoretical and empirical underpinning in three parts. First, we situate this work within the context of literature on healthy and successful ageing. Building on this, we define the B, P, and S domains, and how they can combine to make a person vulnerable at older ages, and position our approach in relation to frailty and related measures. Secondly, we operationalize the three domains in term of questionnaire items, as well as show how we will capture their interrelationships using a dynamic scoring system. We then validate the BPS Risk Screener against health-related outcomes. Finally, we discuss our findings in relation to existing instruments for capturing health and quality of life at older ages.

Successful ageing

Recent conceptualizations of successful ageing increasingly move away from defining it as simply living longer while staving off disease and biological decline [9–11]. A systematic review of the literature on successful ageing from 1987 to 2013 [11] identified 16 out of 67 articles as arguing for a more holistic definition for successful ageing, and for these to include psychological and social domains. For example, they cite Young et al. [12] definition of successful ageing as the ability to use physical and social adaptive strategies to 'achieve a sense of well-being, high self-assessed quality of life, and a personal sense of fulfilment, even in the presence of disability and illness'. This idea of adapting and compensating for losses as we age, earlier described by Baltes & Baltes [13], similarly underlies Kahana and Kahana's proactivity model [14, 15].

The proactivity model emphasizes having and using social, financial and psychological resources, to adapt to stressors in old age and maintain quality of life [14].

These ideas reflect the notion of *active ageing* advanced by the WHO [16, 17]. This is defined as ‘the process of optimizing opportunities for health, participation and security in order to enhance quality of life as people age’, which emphasizes actions across multiple sectors, with the goal of keeping older people in their communities, and contributing to building social capital [17]. Put together, this body of literature echo’s Antonovsky’s longstanding conception of *salutogenesis*, or health as more than simply the absence of disease, but a dynamic process whereby psychosocial asset can promote recovery, or sustain physical health [18]; a view also supported by George Engle in his classic positioning of the Biopsychosocial model [19].

A more critical stance on these concepts also needs to acknowledge the unequal access to resources, and marginalization of some older adults, across differing sociocultural contexts [20–22]. Capturing risks through a comprehensive BPS risk screener (identifying who is vulnerable, as much as how to capture vulnerability) can render not only needs but lived inequalities of older people more transparent for intervention, policy and planning. Our approach draws upon this history of theory and research to ultimately operationalize the dynamic nature of ageing and health. It acknowledges that the notion of a disease-free old age is unrealistic for many individuals [8, 23], and that access to resources and the ‘starting points’ for intervention are unique and will differ for each person.

Defining BPS health and related risks at older ages

We describe *BPS health* after the World Health Organisation (WHO) [24, 25], as: ‘a set of *dynamic features* [emphasis our own] and dimensions that can be measured’. This definition also accounts explicitly for homeostasis, meaning a system or person’s ability to ‘recalibrate’ or ‘bounce back’, in the face of disruptions. As such, following Huber et al. [25], health is defined as follows:

- *Biological health* (B): ‘In the physical domain, a healthy organism is capable of ‘allostasis’—the maintenance of physiological homeostasis’.
- *Psychological health* (P): ‘In the mental domain [factors] that contributes to a successful capacity to cope, recover from strong psychological stresses.
- *Social health* (S): ‘In the social domain, people’s capacity to fulfil their potential and obligations’; ‘to participate in social activities’.

Thus, risk is conceived as: the presence of Bio-functional degeneration that can result in either cognitive (dementia), physical (illness) or impairments (limiting activities of daily living); as well as poor Psycho-emotional function and coping resulting in a lack of capacity to

recover from strong psychological stresses; and inadequate Socio-interpersonal networks in the form of quantity and quality of relationships, lack of support and empowerment, and capacity to live independently. Risks in each BPS domain are both distinct, as well as inter-related as they can add up, or offset one another within and across the domains. This relationship is further elaborated in relation to the *Load-Levers-Lift process*, and used to operationalize the scoring system of the BPS questionnaire items.

Vulnerability

Vulnerability is explicitly distinguished from *frailty*. Vulnerability, a term transposed from developmental studies [26] can ensue in an older person from any unique BPS combination. It is simply, and broadly conceived as an older person’s risk of being unable to manage. For example, an older person may have limiting long-standing illness but many psycho-social buffers, or strong social support and emotional coping. On the other hand, an older person who is physically robust, may have many P and S problems such as social isolation or depression. According to our definition of vulnerability, an older person who is physically unwell but otherwise robust will not be vulnerable. Conversely, they can be vulnerable without being physically unwell.

Therefore, our concept of vulnerability differs from frailty, which has primarily been associated with bio-functional states, such as slow walking speed, tiredness, weakness and decreased physical activity [27], and has thus been termed a geriatric syndrome [28]. Some frailty instruments have been developed to capture B and some P and S item, and to be inclusive and multifaceted [29, 30] such as the Tilburg Frailty Indicator or TIF [31]. Nevertheless, recent systematic reviews of frailty instruments [32, 33] show frailty tools are still mainly positioned to capture chronological age-related biomedical deteriorations. For instance, the Physical Frailty Phenotype instrument [34] is the most popular instrument catalogued in a 2016 review [33]. All identified frailty instruments indexed health problems at older ages or measured a latent concept frailty, and none of them sought to capture dynamic effects.

Loads-levers-lifts processes

The Loads-Levers-Lifts process (Additional file 2: Figure S2) describes a ‘see-saw’ effect in which poor health in the various BPS domains can be conceptualized as loads, making an older person vulnerable. While fewer loads in each BPS domain will protect the person, and provide a better starting point. As loads accumulate across domains, *adaptive capability* of the older person will start to be depleted. We define adaptive capability as having the resources and ability to maintain and overcome health-

related deficits. This will help strengthen a person's basic intrinsic capacity [17] in the face of inevitable changes at older ages. This phenomenon can also be likened to filling a protective basket with a constellation of lifts, as depicted in Additional file 2: Figure S2. The heavier the loads dragging people down to start with, the more the basket needs filling to help people manage successfully into and during the Fourth Age.

Levers are targeted interventions that help to fill these baskets, and keep loads as light as possible, thus building adaptive capability. Our proposed model follows the resilience research tradition [23, 26, 35–39] which clearly positions successful ageing as a dynamic and modifiable process. *Resilience* is defined as 'doing well despite adversity' [37–39] and will be achieved when loads are meaningfully offset. Resilience is an important concept in the approach that we propose, with a long history as a research tradition [40]. Resilience in developmental studies can be described as an accidental discovery, that came about when researchers studying children growing up in very vulnerable conditions, were surprised to find a certain proportion of them consistently, and across studies, surpassed all expectations.

This discovery led to the quest to identify exactly how, and why these children were special. It has since become evident that this 'ordinary magic' [35] will be reproduced at any age, across the whole life course, and in the face of varying adversities. Studies of resilience at older ages for example demonstrate how resilient older people can be identified [23, 37–39] and their ageing experiences distinguished from more vulnerable ones [36, 37]. Our research takes the stance that what underscores the resilience phenomenon is not so much an invisible constellation of protective traits, but being able to leverage enough lift to tip back the balance in an individuals' favour. The starting point to rendering these processes explicit will be to accurately capture individual loads, and hence this construct, is the focus of the current study.

Measuring 'loads': A theoretically derived scoring system

The BPS Risk Screener ranges capturing scores on those who are managing or 'doing well', to those that are at risk or living with 'overwhelming problem', in other words detecting the range or 'weight' of health loads. This range is captured in a unique scoring system that forthcoming analyses validates. The scoring approach was constructed iteratively from our theory base, pilot administration in the community, and statistical scoping and sensitivity analysis to find the best way to simply yet meaningful capture the BPS interrelations. Additional file 3: Figure S3a-b provides a schematic to explain the scoring structure.

We derive 'some' vs. 'a lot' of health problems benchmarks from population norms (statistical averages) within the individual B, P, and S domains to determine what we call *managing counts*, see 3a. We then sum managing counts across individual domains into an overall managing *score*, see 3b, to capture the BPS risk categories. The term 'managing' is chosen to report the scores because it was judged more sensitive than the term 'risk' score when sharing results with older people themselves.

Specific objectives

The objectives of the forthcoming empirical validation of the Risk Screener are threefold:

- (1) To identify the specific BPS factors and related items that map to our theoretically defined domains;
- (2) To examine individual B, P, and S predictors and additive BPS effects in relation to our theoretical stance that health is multi-faceted and self-reported health would therefore be significantly associated with all three domains;
- (3) To further examine associations of our managing/risk scores with: falls, cognitive impairment, burden of longstanding diseases, and reliance on tertiary care outcomes.

Methods

Measuring additive effects

This is a psychometric study, using a quantitative survey design to examine the theoretical premise of Risk Loads as an operational construct. Risk Load measurement must account for 'dosing' of loads that add up to make things worse, both within and across BPS domains. The scoring system is based on our theoretical starting point. First, we calculate BPS domains managing counts: 0 'none', 1 'some', and 2 'a lot'. For the B and P domains 'None' is scored when no risk items are ticked; thresholds of 'some' and 'a lot' were derived at or above the median. Except for the S domain, which was divided into tertiles. Next, we sum across BPS domains: adding the managing counts to reflect the following: 0–1 'doing well'; 2–3 'some problems'; 4–5 'many problems'; 6 'overwhelming problems'.

Data collection and setting

Data were collected during August to October 2014, using non-randomized convenience sampling, and listings of addresses of participants of 60 years of age and older residing in Whampoa, a neighbourhood in Singapore with a high density of older people ($N = 1375$). The questionnaire was translated and administered in English, Mandarin, and Malay. Surveyors were familiar with Chinese dialects such as Hokkien and Cantonese and using scripts adapted the questions orally when necessary. The survey was carried

out using door-to-door knocking, mainly in public Housing Development Board (HDB) flats. Public housing policy in Singapore equitably distributes these flats amongst ethnicities (predominantly Chinese, with fewer Malays, Indians); more than 90% are owner occupied although a minority who are socio-economically deprived may rent them from HDB.

These analyses are derived from a secondary data source. The data were originally collected by Tsao Foundation funded by the Ministry of Health of Singapore using a contracted survey company experienced in collecting data from older people in community settings, and trained in inter-RAI (the decision-making observed test for cognitive impairment) [41]. Older people were approached directly, or through family members / care givers, who were first involved in the recruitment process where judged necessary. The data collectors followed a standard operating procedure, involving first gaining agreement from the care giver to invite the more notably vulnerable to take part in the survey, including testing for cognitive impairment with inter-RAI,

All participants themselves were also explained the purpose of the data collection, invited to take part, and asked for their own signed consent. Regardless of survey participation, further information and follow-up on care services by Tsao Foundation was made available. Outdoor community events such as ComSA 'tea parties' outlining Tsao Foundation Community Development services were made open to care givers and older people alike. A hospital referral scheme for Care Management was also established.

Ethical review

The National University of Singapore (NUS) study team was granted an exemption certificate by NUS' Institutional Review Board (IRB) to use the community survey as a secondary data source. An amendment was approved to analyse an expanded de-identified dataset linked by Ministry of Health, containing admissions data.

Measures and outcomes

The survey was designed to collect socio-demographic information, basic health and functional data, and thus contained the EASYCare standard 2010. EASYCare is positioned as a global tool [42] with a long history as a leading, comprehensive, geriatric questionnaire useful in helping to assess clinical needs and to open discussion for social or practical support, one-on-one with clients. It can be valuably used for programmers to assess each individual and then agree with them what they would like in terms of support, referrals or other types of help. Equally, it was originally designed to derive summary scores of health which could be used to compare health status regionally, nationally, globally. The current analysis builds

on this latter approach, using a specific definition of health and risk.

The EASYCare items were themselves derived from the array of geriatric assessment tools [43], and account particularly well for limitations in ADLs. This tool inclusively asks about P, feelings and depression. Potential S indicators focused on loss of B independence, such that might come with decline in cognitive ability, for example not being able to manage ones' affairs, or having carer support. Other intended S items, described fully later, transpired empirically as emphasizing the psychological. For instance, asking if clients 'felt' there were people they could call on for help. Responses to EASYCare items were either binary or Likert.

Since detail on quality and quantity of social networks are not reflected in the EASYCare item list, the Lubben Social Network Scale, which measures frequency of contact and quality of relationships with friends, and family (excluding those that you live with) were added to the questionnaire; these data are collected as counts, i.e. the number of family, and friends, in contact 'at least once a month'.

In addition, the survey contained the following self-reported outcomes: health status (poor to excellent); number of chronic or longstanding diseases (including: heart disease, stroke, chest/lung disease, cancer, arthritis, osteoporosis and bone fractures, diabetes, high blood pressure, high cholesterol, and doctor diagnosed depression); falls in the last year (none, one, and two or more); number of hospital admissions rates in the last 6 months. It also contained: an observable Inter-RAI cognitive function test (the decision-making observed test, ranging from intact, mild, moderate to severe impairment) [41]. Administrative data on hospital admissions, presenting at Emergency Department (ED), and Length of Stay (LoS), all in the last 6 months were added via data linkage.

Data analysis

Analysis sought to examine the comprehensive BPS items list, to empirically identify items within each cluster, to then adapt them and test the structure of our theoretically derived scoring schema, for use in stratified care planning. Analyses were performed in R, a software environment for statically computing and graphics. We initially screened the data by examining inter-item correlations using Pearson's product moment correlation coefficient, the Kaiser-Meyer-Olkin (KMO) measure of sampling adequacy and Bartlett's test of sphericity to determine its suitability for factor analysis [44]. A sensitivity analysis was also used, fitting the test to a polychoric correlation [45–47]. We confirmed a KMO value greater than 0.50 and a significant Bartlett's test to proceed with the factor analysis [48, 49].

Exploratory Factor Analysis was then applied to reduce the number of BPS indicators from an initial 52 EASY-Care and Lubben items. As these 52 items were ordinal variables, we used polychoric measure [48, 50] to compute the correlation between the items, using Promax Rotation specifying three components. We iteratively removed items with the weakest contribution to the factor structure at each step until all items had a primary factor loading of 0.5 or above across all components, and all cross-loadings were 0.3 and below. The Horn's parallel analysis [51–53] and the cumulative variance is reported. We examined internal consistency using ordinal alpha [54].

We tested the scoring system, looking for evidence of dose response across BPS domains by first examining gradients associated with our managing categories against outcomes of interest. Multivariate logistic regression was used on the outcomes that were dichotomised, and Poisson for outcomes of count data, first examining associations with the individual BPS managing counts, then the BPS managing score itself. The linear trend for each domain is examined by treating the BPS domains managing counts as numerical variables by coding 'none', 'some', and 'a lot' as 0, 1 and 2. For the managing score we coded 'doing well', 'some problems', 'many problems', and 'overwhelming problems' as 0, 1, 2 and 3 respectively.

Three outcomes were binary: 'poorer' self-reported health, corresponds to poor or fair to, and good, very good, or excellent corresponds to 'better health'; more than one fall in the last 12 months corresponds to 'yes', and none corresponds to 'no'; observed intact cognitive impairment corresponds to 'not impaired', and borderline and above to 'impaired'.

Five outcomes were based on counts data. These were, total number: of self-reported hospitalization and diseases; hospitalization, ED visits, LoS (all administrative data). For the number of self-reported hospitalization and diseases the goodness-of-fit tests suggested adequate fit and hence Poisson modeling is reasonable. For the total number of hospitalization, ED visit and LoS from administrative data, the goodness-of-fit test suggested inadequate fit due to over-dispersion and hence negative-binomial was used.

The managing count individual B, P, S categories were put into the same model which was adjusted for sociodemographic factors. The combined managing score categories were entered in the next model, also adjusted for sociodemographic covariates. These were: sex, female vs. male (reference); education, no formal education vs. primary education and above (reference); income \geq than \$250 a month as 'poor' vs. above this threshold as 'not poor' (reference); age, > 75 vs. ≤ 75 years (reference); and ethnicity, ethnic minorities vs. Chinese (reference).

Results

Sample characteristics

Complete data were available for $N = 1325$ cases on our outcomes. Survey respondents' socio-demographic characteristics were compared to 2015 census data [55] (Additional file 4: Table S1). In terms of gender, 59% of the Whampoa survey respondents were women compared to 53% in the general population; and 83% of both populations were Chinese, and represented ethnic minorities. Indians were somewhat over represented compared to the general population groups (11% vs. 6%), and somewhat less for Malays (5% vs. 9%). The survey respondents tended to be older (36% over 75 years vs. 25%), and less educated to higher levels (only 9% post-secondary education vs. 18%) compared to the general population. Therefore, our sample was somewhat more representative of those likely to have greater risk profiles, in terms of age and education but broadly matched ethnic and gender profile.

Clustering of BPS domains

Initially, we examined the factorability of the 52 EASY-Care and Lubben items. The KMO measure was 0.93 (Pearson) and 0.58 (Polychoric) and Bartlett's tests were statistically significant ($p < 0.05$) in both cases. We reduced the 52 potential items to 35 through the iterative factor analysis process, identifying those with the highest predictive value within their clusters, Table 1a-c. Horn's parallel analysis produced a screen plot with three discernible components. The ordinal alphas suggested strong internal consistency: B (21 items) 0.98; P (8 items), 0.85; S (6 items) 0.80. No substantial improvements in alpha for any of the scales could have been reached by eliminating more items. The cumulative variance was 66%.

The B domain had some of the strongest inter-correlations, which appears to reflect that these were also best developed/worded for our setting, and the most abundant component of the EASYCare tool. Interestingly, we had considered capturing up to two clusters in this domain, a cognitive and a physical/ADLs one. Instead potentially cognitive items such as having 'difficulty in making yourself understood...' or ability to do complicated tasks such as prepare meals, take medicine, or neglect personal grooming all clustered in the one domain, alongside more obviously physical ones.

In the S domain, all Lubben items clustered meaningfully together; items reflected both quality and quantity of relations. As for the P domain, emotional items such as feeling down, or those suggestive of effects from abusive relationships such as being discriminated against or not feeling safe, clustered. A P item on not having someone 'to ask for help' likely captured helplessness or lack of self-efficacy - feeling unable to ask.

Table 1 a-c: Factor analyses showing included items, $n = 1325$ study participants over 60 years of age

Questionnaire item list	Component labels and item loadings by domain
1a. Biological	
Can you see (with glasses)...	0.505
Can you hear (with hearing aid)...	0.568
Difficulty in making yourself understood...	0.815
Use the telephone...	0.886
Keep up personal appearance...	0.962
Dress yourself...	0.958
Wash your hands and face...	0.959
Use the bath or shower...	0.988
Do your housework...	0.880
Prepare your own meals...	0.863
Feed yourself...	0.964
Take your own medicine...	0.877
Any accidents with your bladder...	0.712
Accidents with your bowels...	0.736
Use the toilet...	0.973
Move from bed to chair...	0.907
Get around indoors...	0.866
Manage stairs...	0.846
Walk outside...	0.918
Go shopping...	0.884
Any difficulty getting to public services?	0.881
1b. Psychological	
Safe inside your home?	0.573
Feel threatened...	0.532
Feel discriminated...	0.780
Anyone to help in case of illness...	0.611
Happy with accommodation?	0.822
Feel lonely?	0.599
Feeling down...	0.705
Bothered by having little interest or pleasure?	0.727
1c. Social	
How many relatives do you see or hear from at least once a month?	0.750
How many relatives do you feel at ease with that you can talk about private matters?	0.833
How many relatives do you feel at close to such that you could call on them for help?	0.843
How many of your friends do you see or hear from at least once a month?	0.535
How many of your friends do you feel at ease with that you can talk about private matters?	0.654
How many of your friends do you feel at close to such that you could call on them for help?	0.598

Distributions of the managing score based on the 35 item clusters are shown in Additional file 5: Figure S4. It was positively skewed with 38.7% 'doing well', 44.0% had 'some', 15.7% 'many' and only 1.6% 'overwhelming' problems. This last category contained $n = 21$ cases, which limited upcoming analysis at this level.

Dose response relationships

Additional file 6: Figure S5a-d, Additional file 7: Figure S5e-h, shows gradients and significant p -values for trend for at <0.001 for all outcomes based on an unadjusted analysis. These analyses were sometimes based on low proportions and small averages, e.g. only 11.5% had been admitted to hospital, and just 0.7% more than once; 14.9% of the population reported a having a long-standing disease. Nevertheless, we found that 66.7% of those with overwhelming problems described their own general health as poor, compared to just over a third 35.6% in the many problems category.

Correspondingly, 42.9% of those with overwhelming problems, had self-reported being hospitalized in the last 6 months, sometimes more than once, compared of 17.3% of those with many problems who were only admitted once. The proportion reporting falls showed the smoothest gradient. Nearly half, or 49.0% of those with many problems had moderate or worse cognitive impairment, and 57.1% of those with overwhelming problems did too. We saw a flatter relationship on administratively collected service usage data, which we unpack further in adjusted models; the administrative data although objectively collected may not reflect the range of services captured by the self-report.

Multivariate explanatory analyses are detailed throughout Tables 2, 3, 4, 5, 6, 7, 8, 9 and summarized in Additional file 8: Figure S6. Supporting our BPS 'health' definition, all BPS domains were found to independently contribute to general self-reported health: B domain Odds Ratio (OR) 1.99 (1.64 to 2.41), P OR 1.59 (1.28 to 1.98), and S OR 1.33 (1.10 to 1.60), and the fit improved when used as a managing score, OR of 2.33 (1.92 to 2.83, <0.01). It was also consistent with our chosen outcomes that the B domain linear trend was significant for all of them.

However, the domain P did not appear to independently contribute to cognitive function outcomes, although this statistic was borderline OR 1.26 (1.00 to 1.59), nor to hospital admissions. While S was itself also not independently associated with hospitalization, or with falls - perhaps because our social domain does not capture social support inside the home - and number of diseases. Number of diseases captured the largest association in the overall B domain, Incidence Risk Ratio (IRR) of 6.02 (4.83 to 7.49), and some impact from the P domain IRR of 1.2 (1.06 to 1.36, <0.01).

Table 2 Adjusted regression analysis (logistic, Odds Ratios) for Self-Reported Health, $n = 1325$ participants aged 60 and over

Model	Domain	Level	OR (95% CI, P -value)	P -value	Linear trend (95%CI, P -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.01	1.99 (1.64 to 2.41, < 0.01)
		Some risk	1.46 (0.99 to 2.15, 0.06)		
		High risk	3.92 (2.68 to 5.72, < 0.01)		
	Psychological	No risk	Reference	< 0.01	1.59 (1.28 to 1.98, < 0.01)
		Some risk	1.62 (1.09 to 2.41, 0.02)		
		High risk	2.50 (1.56 to 4.02, < 0.01)		
	Social	No risk	Reference	< 0.01	1.33 (1.10 to 1.60, < 0.01)
		Some risk	1.69 (1.17 to 2.46, 0.01)		
		High risk	1.82 (1.24 to 2.67, < 0.01)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.01	2.33 (1.92 to 2.83, < 0.01)
		Some problems	2.18 (1.52 to 3.13, < 0.01)		
		Many problems	4.98 (3.26 to 7.59, < 0.01)		
		Overwhelming problems	17.96 (6.86 to 47.05, < 0.01)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

Unsurprisingly, the decision to admit to hospital appeared driven only by Bio-functional factors: on self-reported outcomes the B domain IRR was 1.88 (1.52 to 2.32), on administratively recorded admissions it was 1.66 (1.4 to 1.96). However, ED presenting and LoS were notably also associated with the S domain: ED S linear trend IRR of 1.43 (1.19 to 1.74), and mounting effect of 1.7 (1.17 to 2.47) up to 2.08 (1.41 to 3.06); and a LoS S linear trend effect of 1.36 (1.01 to 1.83). Moreover, despite the individual BPS domains not always being significant, combined managing scores meaningfully improved associations in the expected direction, at each level, for most outcomes; excepting for service usage administrative data.

For these, we found a flattening of dose response, suggesting that these outcomes were associated with effects mainly between the lower and higher bands (a managing score over 4pts), and that the granular effects of many or overwhelming problems were harder to capture – i.e. not present in administratively collected service usage outcomes. Indeed, for administratively collected hospitalization, ED visits and LoS, those with overwhelming problems did not show poorest performance. This could be explained by administratively collected outcomes not accounting for intermediate or long-term care, or palliative home care, which is likely where the ‘overwhelming’ problems respondents would have sought the help they self-reported.

Table 3 Adjusted regression analysis (logistic, Odds Ratios) for Falls in the last 12 months, $n = 1325$ participants aged 60 and over

Model	Domain	Level	OR (95% CI, P -value)	P -value	Linear trend (95%CI, P -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.01	1.66 (1.35 to 2.04, < 0.01)
		Some risk	1.34 (0.88 to 2.03, 0.17)		
		High risk	2.74 (1.83 to 4.1, < 0.01)		
	Psychological	No risk	Reference	0.043	1.35 (1.06 to 1.72, 0.01)
		Some risk	1.53 (1.00 to 2.34, 0.05)		
		High risk	1.70 (1.00 to 2.88, 0.05)		
	Social	No risk	Reference	0.271	1.18 (0.97 to 1.44, 0.11)
		Some risk	1.16 (0.78 to 1.71, 0.46)		
		High risk	1.39 (0.93 to 2.06, 0.11)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.01	1.86 (1.52 to 2.28, < 0.01)
		Some problems	1.96 (1.33 to 2.89, < 0.01)		
		Many problems	3.67 (2.33 to 5.76, < 0.01)		
		Overwhelming problems	5.37 (2.01 to 14.33, < 0.01)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

Table 4 Adjusted regression analysis (logistic, Odds Ratios) for Observed Cognitive Function, $n = 1325$ participants aged 60 and over

Model	Domain	Level	OR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.01	2.86 (2.34 to 3.49, < 0.01)
		Some risk	1.87 (1.24 to 2.81, < 0.01)		
		High risk	7.66 (5.19 to 11.29, < 0.01)		
	Psychological	No risk	Reference	0.12	1.26 (1.00 to 1.59, 0.05)
		Some risk	1.43 (0.95 to 2.14, 0.09)		
		High risk	1.47 (0.88 to 2.44, 0.14)		
	Social	No risk	Reference	< 0.01	1.51 (1.25 to 1.83, < 0.01)
		Some risk	1.82 (1.24 to 2.66, < 0.01)		
		High risk	2.35 (1.59 to 3.46, < 0.01)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.01	2.78 (2.29 to 3.39, < 0.01)
		Some problems	2.82 (1.93 to 4.13, < 0.01)		
		Many problems	8.64 (5.62 to 13.3, < 0.01)		
		Overwhelming problems	12.77 (4.95 to 32.91, < 0.01)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

The self-reported hospitalization outcome itself did capture differences between those with ‘many problems’ IRR 2.47 (1.58 to 3.85) and ‘overwhelming problems’ IRR 5.67 (2.8 to 11.48), and although subject to recall bias may still be more reflective of a range of tertiary service usages.

In sum, our findings are consistent with dose response effects. The linear trend of the managing score was significant, with some fairly sizable effects: number of diseases IRR of 2.44 (2.17 to 2.74); observed cognitive function OR of 2.7 (2.29 to 3.39), and significant effects on self-reported health. These higher magnitude associations support our theoretical stance and conceptual

starting-point of the tool as measuring the latent concept of BPS health.

Discussion

This work is distinguishable from other health, and frailty measures for older people [32, 33, 56] by its interdisciplinary and empirically tested classification and combination of the BPS health domains. Existing risk assessment tools for older people, for example the Risk Instrument for Screening in the Community (RISC) [57, 58] focus heavily on prioritizing the bio-functional domain. Many such studies can be classed as similar to well-known measures such as the EQ-5D [59] and SF-36

Table 5 Adjusted regression analysis (Poisson, Incidence Rates Ratios) for Self-Reported Hospitalization, $n = 1325$ participants aged 60 and over.

Model	Domain	Level	IRR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.01	1.88 (1.52 to 2.32, < 0.01)
		Some risk	1.59 (1.03 to 2.47, 0.04)		
		High risk	3.45 (2.27 to 5.23, < 0.01)		
	Psychological	No risk	Reference	0.351	1.17 (0.93 to 1.48, 0.18)
		Some risk	1.3 (0.87 to 1.96, 0.20)		
		High risk	1.29 (0.77 to 2.16, 0.33)		
	Social	No risk	Reference	0.50	0.99 (0.81 to 1.2, 0.89)
		Some risk	0.81 (0.55 to 1.19, 0.28)		
		High risk	0.97 (0.66 to 1.42, 0.88)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.01	1.67 (1.37 to 2.02, < 0.01)
		Some problems	1.49 (1.01 to 2.2, 0.05)		
		Many problems	2.47 (1.58 to 3.85, < 0.01)		
		Overwhelming problems	5.67 (2.8 to 11.48, < 0.01)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

Table 6 Adjusted regression analysis (Poisson, Incidence Rates Ratios) for Number of Diseases, $n = 1325$ participants aged 60 and over

Model	Domain	Level	IRR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.01	6.02 (4.83 to 7.49, < 0.01)
		Some risk	2.54 (1.47 to 4.4, < 0.01)		
		High risk	22.59 (14.22 to 35.87, < 0.01)		
	Psychological	No risk	Reference	< 0.01	1.2 (1.06 to 1.36, < 0.01)
		Some risk	1.52 (1.22 to 1.89, < 0.01)		
		High risk	1.28 (0.97 to 1.7, 0.08)		
	Social	No risk	Reference	< 0.01	1.06 (0.94 to 1.19, 0.31)
		Some risk	1.5 (1.18 to 1.91, < 0.01)		
		High risk	1.19 (0.93 to 1.54, 0.17)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.01	2.44 (2.17 to 2.74, < 0.01)
		Some problems	8.82 (5.44 to 14.29, < 0.01)		
		Many problems	17.3 (10.61 to 28.19, < 0.01)		
		Overwhelming problems	24.63 (13.41 to 45.25, < 0.01)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

[60] which can be argued seek to capture Health-Related Quality of Life (H-R QoL) [61] in adults. For example, by directly capturing the extent to which bio-medical conditions may interfere with social life, rather than social life itself being conceived as a health domain.

Other tools, such as EASYCare and the WHOQOL-BREF [62], aim to be more inclusive and balanced in their conception of all three BPS domains, and can be used to appraise needs as well as combined into latent and more holistic outcomes. Still other types of measures, termed simply 'Quality of life' (QoL) or well-being outcomes can be defined as theoretically distinct from bio-functional health, and thus will prioritize the psychosocial. CASP-19

defined as composed of control, autonomy, self-realization and pleasure domains [63] and the ageing life satisfaction index-wellbeing [64] are examples of these. Such tools can be usefully used to examine effects of bio-functional limitations on psychosocial outcomes.

In contrast to existing measures, the BPS Risk Screener is uniquely dynamic, and gives equal consideration to all the BPS domains of health. It aims to reach older people *before* the onset of critical and limiting diseases as much as during, and does not assume that those without illness are not vulnerable. The tool can be used in combination with EASYCare's original tool and design, which includes a section asking to agree health needs and priorities; completing

Table 7 Adjusted regression analysis (Poisson, Incidence Rates Ratios) for Hospitalisation (administrative data), $n = 1325$ participants aged 60 and over.

Model	Domain	Level	IRR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.001	1.66 (1.4 to 1.96, < 0.01)
		Some risk	1.72 (1.25 to 2.37, 0.001)		
		High risk	2.75 (1.97 to 3.85, < 0.001)		
	Psychological	No risk	Reference	0.701	0.92(0.74 to 1.15, 0.477)
		Some risk	0.99 (0.68 to 1.43, 0.961)		
		High risk	0.81 (0.49 to 1.32, 0.4)		
	Social	No risk	Reference	0.136	1.13 (0.96 to 1.32, 0.142)
		Some risk	1.36 (1 to 1.85, 0.053)		
		High risk	1.28 (0.92 to 1.77, 0.144)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.001	1.41 (1.19 to 1.67, < 0.01)
		Some problems	1.39 (1.03 to 1.86, 0.032)		
		Many problems	2.16 (1.49 to 3.13, < 0.001)		
		Overwhelming problems	1.88 (0.74 to 4.78, 0.184)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

Table 8 Adjusted regression analysis (Poisson, Incidence Rates Ratios) for presenting at Emergency Department (administrative data), $n = 1325$ participants aged 60 and over.

Model	Domain	Level*	IRR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.001	1.89 (1.55 to 2.3, < 0.001)
		Some risk	1.89 (1.29 to 2.75, 0.001)		
		High risk	3.58 (2.41 to 5.3, < 0.001)		
	Psychological	No risk	Reference	0.795	1.09 (0.85 to 1.39, 0.5)
		Some risk	1.08 (0.7 to 1.66, 0.743)		
		High risk	1.2 (0.69 to 2.06, 0.522)		
	Social	No risk	Reference	0.001	1.43 (1.19 to 1.74, < 0.01)
		Some risk	1.7 (1.17 to 2.47, 0.005)		
		High risk	2.08 (1.41 to 3.06, < 0.001)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.001	1.98 (1.61 to 2.42, < 0.001)
		Some problems	2.3 (1.61 to 3.29, < 0.001)		
		Many problems	4.22 (2.7 to 6.61, < 0.001)		
		Overwhelming problems	4.08 (1.37 to 12.17, 0.012)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

this section with the participant will provide more detailed qualitative support to combine with the Screener's scores.

The Screener's main purpose is not to replace human judgement, empathy or clinical experience. When properly administered, it is conceived as a tool to help guide decisions on finding the right program and services to match the needs of the older person, using the BPS combined managing score as a guide. The individual B, P, S managing counts can be used to help to further inform care planning, mapping areas of need to more in-depth assessment or referrals.

For example, in the ComSA program, a more vulnerable adult would be linked to Care Management and depending on their individual domain needs may be referred to either or all: community-based nursing and primary care (B), counselling and support services (P), and community inclusion activities (S). More proactive Third Agers would be recommended to the ComSA Community Development activities, including: self-care and health maintenance classes (B), guided autobiography therapeutic groups (P), and social and interest groups (S). In devising the tool, the BPS managing score

Table 9 Adjusted regression analysis (Poisson Incidence Rates Ratios) for Length of Stay (administrative data), $n = 1325$ participants aged 60 and over

Model	Domain	Level	IRR (95% CI, <i>P</i> -value)	<i>P</i> -value	Linear trend (95%CI, <i>P</i> -value)
Model with individual domain managing counts ^a	Biological	No risk	Reference	< 0.001	2.95 (2.17 to 4.03, < 0.001)
		Some risk	2.39 (1.35 to 4.22, 0.003)		
		High risk	9.01 (4.82 to 16.82, < 0.001)		
	Psychological	No risk	Reference	0.171	1.02 (0.68 to 1.53, 0.926)
		Some risk	1.63 (0.82 to 3.24, 0.166)		
		High risk	0.6 (0.24 to 1.52, 0.285)		
	Social	No risk	Reference	0.138	1.36 (1.01 to 1.83, 0.041)
		Some risk	1.27 (0.72 to 2.22, 0.409)		
		High risk	1.87 (1.03 to 3.37, 0.038)		
Model with managing scores ^b	BioPsychoSocial	Doing well	Reference	< 0.001	2.93 (2.11 to 4.08, < 0.001)
		Some problems	4.02 (2.33 to 6.92, < 0.001)		
		Many problems	8.4 (4.04 to 17.48, < 0.001)		
		Overwhelming problems	7.14 (1.07 to 47.66, 0.042)		

^aThe individual B, P, S categories were put into the same model with the following covariates: age, gender, ethnicity, income and education

^bLikewise, the combined managing score categories were put into a model with the following covariates: age, gender, ethnicity, income and education

was also intended to provide validated, robust and change sensitive outcomes with which to evaluate interventions.

Summary of findings

The study shows that overall, the risk-screening tool and proposed novel scoring system is clearly able to identify older people who are at increased risk of poor managing outcomes due to additive effects of BPS health loads. The most vulnerable older people were indeed consistently identified at 4 pts. and upwards of the managing score, although we recommend this threshold be used with caution; providing a shared concept as well as language to inform care of people according to where their needs will rank on a spectrum. Not as an absolute criterion for program inclusion.

This work builds on what we know about social health, often referred to simply as isolation and poor relationships. We know these play important roles in the risk of mortality [48] and morbidity [24, 65]. Yet, traditionally little consideration has been given to explicitly defining, and embedding this construct into health models as a distinct domain in itself. Our study demonstrates that, similar to the P domain, the S component of health may appear small as a stand-alone part, but when treated as an additive in a load, it does significantly contribute to health problems adding up.

BPS Risk screener's greatest attribute is that it renders programming transparent. The current set of analyses tells us, for instance, that if the goal is only to reduce LoS and ED visits the S and B domains are important. On the other hand, if the goal is to design programs to reduce hospitalization itself, then let us focus on lifting the B. If falls are the outcome programmer most want to address, then let us lift the B and P, and so on. These associations are however likely to change across cultural contexts, and remain to be tested in different settings. Moreover, we must remember that improving the general experience of health at older ages, and helping older people to simply manage better, has been clearly demonstrated to require a fully BPS and integrated approach.

Strengths, limitations and future work

This study is underpinned by a contemporary paradigm, transferred across developmental studies of resilience, which assumes older peoples continued capability for growth. It operationalizes BPS health as a dynamic process and treats vulnerability as modifiable and successful ageing as achievable, even in the Fourth Age. Although our B, P and S clusters were confirmed, and our BPS health load concept and scoring approach supported, we noted that existing items could still be better adapted to local settings, and expanded. For instance, more explicit and culturally better-worded questions might clarify the B domain. It was

notable for instance that neither sleep problems nor pain were retained in this cluster, as these are big B issues at older ages. This may be due to unclear wording and/or interpretations that overlap between the B (pain) and P (anxiety) domains.

The P domain was also limited in items and may not capture more acute emotional experiences well. As for the S domain, Lubben prioritizes family relationships outside the home. However, in Singapore most families are close knit and often live together. As such, we realized during our risk screener administration that Lubben did not capture the impact of prominent and important familial relationships in the home. Also, EASYCare's structure, could be refined to incorporate meaningful S items and better capture P wellness.

Our outcomes did not account for intermediate to long-term care, neither for nursing home facilitation or hospitalization for mental health care. Moreover, we were lacking QoL (e.g. CASP-19) as an outcome, which should be added to further testing of this tool. A major limitation of this study is the natural self-selection phenomena that the very vulnerable will be hard to find, let alone agree to be interviewed. The low numbers in the highest risk bands resulted in wide confidence intervals and could have contributed to some instability of analysis at that level.

This study followed a cross-sectional design, limited to one neighbourhood in Singapore, although the study population profile was generally well matched in comparison to national census data. Further study is required for confirmatory factor analysis, and to examine the reliability of the tool, and using it as a measure of change and programmatic evaluation outcome; the current study simply explores the BPS domains and tests the utility of the managing score categories.

Conclusions

In closing, this work answers the recent call for innovation in measurement and management toward integrity of health systems [66]. It pays particular attention to the fact that community health programs differ from other health innovations in that they naturally do not just focus on a single condition, setting, service provider or process, but instead seek to optimize the overall health and functional status of clients, while curtailing excessive or avoidable healthcare use [67]. Such systems are predisposed to, and in need of evidenced based approaches to maximise integration. A focus on understanding BPS dynamics and the mix of managing or risk profiles, creates a common understanding and dialogue around risk, and is an important starting point for geriatric assessment, and the basis for engendering Adaptive Capability.

Moreover, given that psychosocial risks may be more malleable than bio-functional ones, especially to older old people in the fourth age, we anticipate that tools that accurately capture P and S risks will be more change sensitive, and such measures should be encouraged and improved. In order to improve the BPS Risk Screener and address the gaps in questionnaire items identified in the current work, a complementary mixed-method study, refining and testing new BPS items into an updated, more cohesive scale is forthcoming.

Additional files

Additional file 1: Figure S1. ‘How can we help?’ linking patients to suitable interventions, using biopsychosocial risk screening toward enabling successfully ageing in place. Conceptual mapping (no data). (DOCX 86 kb)

Additional file 2: Figure S2. Describing Loads-Levers-Lifts process model toward Adaptive Capability. Conceptual mapping (no data). (PPTX 234 kb)

Additional file 3: Figure S3a and **b.** Scoring of biopsychosocial health to capture additive effects or health loads within and across BPS domains. Descriptive process (no data). (DOCX 14 kb)

Additional file 4: Table S1. Whampoa survey respondents compared to Singapore resident population ^a, for over 60 years, in absolute numbers and (%). Compared the Whampoa data collected during August to October 2014, using non-randomized convenience sampling ($n = 1325$, 60 years of age and older) to Singapore census data (60 years of age and older). Data derived from: Census data, The Yearbook of Statistics Singapore, 2015; and Population trends, 2015. Department of Statistics Singapore. (DOCX 76 kb)

Additional file 5: Figure S4. Distribution of managing scores, $n = 1325$ study participants over 60 years of age. Data was collected during August to October 2014, using non-randomized convenience sampling, and listings of addresses of participants of 60 years of age and older. (DOCX 57 kb)

Additional file 6: Figure S5a-d. Managing scores by outcomes of interest, $n = 1325$ study participants over 60 years of age. Data was collected during August to October 2014, using non-randomized convenience sampling, and listings of addresses of participants of 60 years of age and older. (DOCX 2557 kb)

Additional file 7: Figure S5e-h. Managing scores by outcomes of interest, $n = 1325$ study participants over 60 years of age. Data was collected during August to October 2014, using non-randomized convenience sampling, and listings of addresses of participants of 60 years of age and older. (DOCX 163 kb)

Additional file 8: Figure S6. Summary of multivariate associations by outcomes of interest. Summary of results based on study participants. Data was collected during August to October 2014, using non-randomized convenience sampling, and listings of addresses of participants of 60 years of age and older. (DOCX 2475 kb)

Abbreviations

BPS: BioPsychoSocial; CASP: Control, Autonomy, Self-realization, Pleasure; ComSA: Community for successful ageing; ED: Emergency department; H-R QoL: Health-related quality of life; LoS: Length of stay; QoL: Quality of life; WHO: World Health Organization

Acknowledgements

This paper is written to support the Community for Successful Ageing (ComSA) intervention, being carried out and evaluated in Whampoa. We are grateful to Ministry of Health for their support of this theoretical and empirical work. We warmly thank our partners at the Tsao Foundation, Mary Ann Tsao and Kim Choo Peh for linking us to the community, and for their

unwavering partnership and support. We also deeply thank Yik Ying Teo for his support toward the completion of this work. We are also most grateful to the Community Health Project (CHP) Medical students: Azriel Hong Kiat Koh, Si Yiang Tang, Vivian Wei Yen Tay and Suphadetch Leungsuwan for their practical support and contributions to the literature review, and Sarah Heberlig for her administrative and data collection support. Lastly, we thank the Whampoa participants for agreeing to be part of this study, without which this paper would not have been possible.

Funding

This work was funded by: Tote board Singapore, Ministry of Health; and working in partnership with Agency for Integrated Care (AIC).

Availability of data and materials

Data and materials are not available for public access. The data repository is held at NUS and EASYCare and other instruments are available through their original sources.

Authors' contributions

ZH, WCN, FS, GK and HV conceived the study and analytic plan. ZH developed the theoretical approach and linked it to the scoring system, working with TW to validate the initial BPS composition of the Screener. ZH, FS and SA worked together to develop the Loads-Levers-Lifts model. ZH mapped this to the loads concepts and developed the scoring system. ZH drafted the initial structure of the manuscript and guided by HV and GK worked closely with the statistical team, CST, XD, KBT, and senior psychometrician DW to determine the exploratory Factor Analysis, unadjusted and regression analyses, and interpretation of the findings with inputs from FS. CST and XD reviewed the statistical literature. ZH incorporated this review and appraised the remaining literature, with the support of TW who contributed the literature on frailty and IP who contributed case studies and comments on needs assessments, and SA who contributed critical appraisal of successful ageing. ZH authored the first draft, which was meaningfully commented on by all authors, with particular support from DW on restructuring, and HV on editing, and from IP on using the Managing Score within the EASYCare. ZH corresponded on submission and peer review in consultation with CST, HV, FS and SA. The final submission was circulated and approved by all contributors.

Ethics approval and consent to participate

These analyses are derived from a secondary data source. Data were originally collected as a public health practice initiative by a survey company experienced in surveying older people, and trained in Inter-RAI (decision-making observed test for cognitive impairment). The data collectors followed a standard operating procedure, involving first gaining agreement by verbal consent from the care giver to invite the more notably vulnerable to take part in the survey, including testing for cognitive impairment. All participants themselves were also explained the purpose of the data collection and asked for their own signed consent.

An exemption certificate was sought and approved by National University Singapore's Institutional Review Board (IRB) to use the community survey included herein as a secondary data source. Permissions from the custodians of the data, our partners at the Tsao Foundation, a non-profit family foundation that supports successful ageing, were granted. An amendment was granted to analyse an expanded de-identified dataset linked by Ministry of Health, containing admissions data.

Consent for publication

Not applicable.

Competing interests

The authors declare that they have no competing interests.

Publisher's Note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Author details

¹Johns Hopkins University, Center for Communication Programs, 111 Market Place, Suite 310, Baltimore, MD 21202, USA. ²Saw Swee Hock School of Public Health, National University of Singapore, Singapore, Singapore.

³Department of Global Health and Development, London School of Hygiene

and Tropical Medicine, Faculty of Public Health & Policy, London, England.

⁴Tsao Foundation, 298 Tiong Bahru Road, #15-01/06 Central Plaza, Singapore 168730, Singapore. ⁵Ministry of Health, College of Medicine, Building 16 College Road, Singapore 169854, Singapore. ⁶University of Stirling, Stirling, UK. ⁷UCL Institute of Education, IOE - Social Science, University College London, 20 Bedford Way, London WC1H 0AL, England. ⁸Department of Patient & Care, Maastricht University Medical Center, Maastricht, the Netherlands. ⁹Vrije Universiteit Brussels, Laarbeeklaan 103, 1090 Brussel, Belgium. ¹⁰Panacea, Matrix II, unit 1.08/9, Science Park 400, 1098 XH Amsterdam, The Netherlands. ¹¹Singapore, Singapore.

Received: 4 July 2017 Accepted: 31 January 2018

Published online: 17 February 2018

References

- Keszei AP, Novak M, Streiner DL. Introduction to health measurement scales. *J Psychosom Res*. 2010;68:319–23.
- Philp I, Newton P, McKee KJ, Dixon S, Rowse G, Bath PA. Geriatric Assessment in primary care: formulating best practice. *Br J Nurs*. 2001;6:290–5.
- Philip KE, Alizad V, Oates A, Donkin DB, Pitsillides C, Syddall SP, Philp I. Development of EASY-care, for brief standardized assessment of the health and care needs of older people; with latest information about cross-national acceptability. *J Am Med Dir Assoc*. 2014;15:42–6.
- Lubben J. Assessing social networks among elderly populations. *Fam Community Health*. 1988;11:42–52.
- Lubben J, Blozik E, Gillmann G, Iliffe S, von Renteln Kruse W, Beck JC, Stuck AE. Performance of an abbreviated version of the Lubben social network scale among three European community-dwelling older adult populations. *Gerontologist*. 2006;46:503–13.
- Tsao Foundation: Community for successful aging. <http://tsaofoundation.org/what-we-do/comsa/about-comsa>. Accessed 20 Jun 2017.
- Laslett P. A fresh map of life: the emergence of the third age. 2nd ed. UK: Palgrave Macmillan; 1996.
- Bury M. In: Arber S, Ginn J, editors. Connecting gender and aging: a sociological approach. Philadelphia: Open University Press; 1995. p. 15–30.
- Bowling A, Dieppe P. What is successful ageing and who should define it? *BMJ*. 2005;331:1548–51.
- Rowe JW, Khan RL. Successful aging and disease prevention. *Adv Ren Replace Ther*. 2000;7:70–7.
- Marty M, Clara B. Successful aging and its discontents: a systematic review of the social gerontology literature. *Gerontologist*. 2015;55:58–69. <https://doi.org/10.1093/geront/gnu037>
- Young Y, Frick KD, Phelan EA. Can successful aging and chronic illness coexist in the same individual? A multidimensional concept of successful aging. *J Am Med Dir Assoc*. 2009;10:87–92. <https://doi.org/10.1016/j.jamda.2008.11.003>.
- Baltes PB, Baltes MM. Psychological perspectives on successful aging: the model of selective optimization with compensation. *Successful aging: perspectives from the behavioral. Sciences*. 1990;1:1–34.
- Kahana E, Kahana B. Contextualizing successful aging: new directions in an age-old search. In: Settersten RA, editor. *Invitation to the life course: toward new understandings of later life*. New York: Baywood Publishing Company; 2003. p. 225–59.
- Kahana E, Kahana B, Jeong EL. Proactive approaches to successful aging: one clear path through the forest. *Gerontology*. 2014;71:24:466–74. <https://doi.org/10.1159/000360222>
- Active ageing: a policy framework. Geneva: World Health Organization. 2002. http://www.who.int/ageing/publications/active_ageing/en/. Accessed 27 Aug 2017.
- World Health Organization. World Report on Ageing and Health. 2015. Luxembourg. http://apps.who.int/iris/bitstream/10665/186463/1/9789240694811_eng.pdf?ua=1. Accessed 26 June 2017.
- Antonovsky A. The salutogenic model as a theory to guide health promotion. *Health Promot Int*. 1996;11:11–8.
- Engel GL. The need for a new medical model: a challenge for biomedicine. *Science*. 1977;196:129–36.
- Aw S, Koh G, Oh YJ, Wong ML, HJM V, Harding SC, MAB G, CYF L, JL HZ. Explaining the continuum of social participation among older adults in Singapore: from closed doors' to active ageing in multi-ethnic community settings. *J Aging Stud*. 2017;42:46–55. <https://doi.org/10.1016/j.jaging.2017.07.002>
- Clarke L, Griffin M. (2008). Failing bodies: body image and multiple chronic conditions in later life. *Qual Health Res*. 2008;18:1084–95.
- Aging MM. Disability: behind and beyond the stereotypes. *J Aging Stud*. 1990;4:245–60.
- Hildon Z, Smith G, Netuveli G, Understanding BD. Adversity and resilience at older ages. *Sociol Health Illn*. 2008;30:726–40.
- Huber M, van Vliet M, Giezenberg M, Winkens B, Heerkens Y, Dagnelie PC, Knottnerus JA. Towards a 'patient-centred' operationalisation of the new dynamic concept of health: a mixed methods study. *BMJ Open*. 2016;6(1): e010091. <https://doi.org/10.1136/bmjopen-2015-010091>.
- Huber M, Knottnerus JA, Green L, van der Horst H, Jadad AR, Kromhout D, van der Meer JWM. How should we define health? *BMJ*. 2011;343:d4163.
- Richardson G. The metatheory of resilience and resiliency. *J Clin Psychol*. 2005;58:307–21.
- Azanda P, Romero L, Sánchez-Jurado PM, Martínez-Reig M, Gómez-Arnedo L, Alfonso SA. Frailty and Mortality, disability and mobility loss in a Spanish cohort of older adults: the FRADEA study. *Maturitas*. 2013;74:54–60.
- Ahmed M, Mandel R, Fain MJ. Frailty: an emerging geriatric syndrome. *Am J Med*. 2007;120:748–53.
- Gobbens RJ, Luijckx KG, Wijnen-Sponselee MT, Schols JMGA. Search of an integral conceptual definition of frailty: opinions of experts. *J Am Med Dir Assoc*. 2010;11:338–43.
- Pialoux T, Goyard J, Screening LB. Tools for frailty in primary health care: a systematic review. *Geriatr Gerontol Int*. 2012;12:189–97.
- Gobbens RJ, van Assen M. The prediction of quality of life by physical, psychological and social components of frailty in community-dwelling older people. *Qual Life Res*. 2014;23(8):2289–300.
- Azzopardi RV, Vermeiren S, Gorus E, Habbig AK, Petrovic M, Van Den Noortgate N, De Vriendt P, Bautmans I, Beyer I. Linking frailty instruments to the international classification of functioning, disability, and health: a systematic review. *J Am Med Dir Assoc*. 2016;17:1066.e1–1066.e11. <https://doi.org/10.1016/j.jamda.2016.07.023>.
- Buta BJ, Walston JD, Godino JG, Park M, Kalyani RR, Xue QL, Bandeen-Roche K, Varadhan R. Frailty assessment instruments: systematic characterization of the uses and contexts of highly-cited instruments. *Ageing Res Rev*. 2016;26: 53–61. <https://doi.org/10.1016/j.arr.2015.12.003>
- Fried LP, Tangen CM, Walston J, Newman AB, Hirsch C, Gottdiener J, Seeman T, Tracy R, Kop WJ, Burke G, McBurnie MA. For the cardiovascular health study collaborative research group. Frailty in older adults: evidence for a phenotype. *J Gerontol A Biol Sci Med Sci*. 2001;56:M146–57.
- Masten AS. Ordinary magic: resilience processes in development. *Am Psychol*. 2001;56:227–38.
- Harris PB. Another wrinkle in the debate about successful aging: the undervalued concept of resilience and the lived experience of dementia. *Int J Aging Hum Dev*. 2008;67:43–61.
- Hildon Z, Montgomery SM, Blane D, Wiggins RD, Examining NG. Resilience of quality of life in the face of health-related and psychosocial adversity at older ages: what is "right" about the way we age? *Gerontologist*. 2009;50(1):36–47.
- Windle G. What is resilience? A systematic review and concept analysis. *Rev Clin Gerontol*. 2011;21:152–69.
- Huisman M, Klokjetters S, Beekman A. Successful ageing, depression and resilience research: a call for a priori approaches to investigations of resilience. *Epidemiol Psychiatr Sci*. 2017;26:1–5. <https://doi.org/10.1017/S2045796017000348>.
- Schoon I. Risk and Resilience: adaptations in changing times. UK: Cambridge University Press; 2006.
- Hirdes JP, Poss JW, Curtin-Telegdi N. The method for assigning priority levels (MAPLe): a new decision-support system for allocating home care resources. *BMC Med*. 2008;6(9):1–11.
- Ong P, Garçon L, Ross A. First expert consultation on community-based social innovations that support older people in low- and middle-income countries. Kobe, Japan: WHO; 2015.
- Craig C, Chadborn N, Sands G, Tuomainen H, Gladman J. Systematic review of EASY-care needs assessment for community-dwelling older people. *Age Ageing*. 2015;44:559–65. <https://doi.org/10.1093/ageing/afv050>.
- Basto M, Pereira JM. An SPSS R-Menu for ordinal factor analysis. *J Stat Softw*. 2012;46(4):1–29.
- Bernstein IH, Teng G. Factoring Items and factoring scales are different: spurious evidence for multidimensionality due to item categorization. *Psychol Bull*. 1989;105(3):467–77.
- Marcus-Roberts HM, Roberts FS. Meaningless statistics. *J Educ Stat*. 1987; 12(4):383–94.

47. Mislevy RJ. Recent developments in the factor analysis of categorical variables. *J Educ Behav Stat.* 1986;11:3–31.
48. Gilley WF, Uhlig GE. Factor analysis and ordinal data. *Education.* 1993;114:258–65.
49. Pett MA, Lackey NR, Sullivan JJ. Making sense of factor analysis: the use of factor analysis for instrument development in health care research. London and Thousand Oaks: Sage Publications; 2003.
50. Muthén B, Kaplan DA. Comparison of some methodologies for the factor analysis of non-normal Likert variables. *Brit. J Med Educ.* 1985;38:171–89.
51. Cota AA, Longman RS, Holden RR, Fekken GC. Comparing different methods for implementing parallel analysis: a practical index of accuracy. *Educ Psychol Meas.* 1993;53(4):865–76.
52. Glorfeld LW. An improvement on Horn's parallel analysis methodology for selecting the correct number of factors to retain. *Educ Psychol Meas.* 1995; 55:377–93.
53. Turner NE. The effect of common variance and structure pattern on random data eigenvalues: implications for the accuracy of parallel analysis. *Educ Psychol Meas.* 1998;58:541–68.
54. Zumbo BD, Gadermann AM, Zeisser C. Ordinal Versions of coefficients alpha and theta for Likert rating scales. *J Mod Appl Stat Methods.* 2007;6:21–9.
55. The Yearbook of Statistics Singapore, 2015. Population trends 2015, Singapore Statistics, table A1.5.
56. Leow MK-S, Griva K, Choo R, Wee H-L, Thumboo J, Tai ES, Newman S. Determinants of health-related quality of life (HRQoL) in the multiethnic Singapore population—a National Cohort Study. *PLoS One.* 2013;8(6):e67138. <https://doi.org/10.1371/journal.pone.0067138>.
57. Leahy-Warren P, O'Caoimh R, Fitzgerald C, Cochrane A, Svendrovski A, Cronin U, Gao Y. Components of the risk instrument for screening in the community (RISC) that predict public health nurse perception of risk. *J frailty Aging.* 2015;4(3):149–54. <https://doi.org/10.14283/jfa.2015.56>.
58. O'Caoimh R, Gao Y, Svendrovski A, Healy E, O'Connell E, O'Keeffe G, Molloy DW. The risk instrument for screening in the community (RISC): a new instrument for predicting risk of adverse outcomes in community dwelling older adults. *BMC Geriatr.* 2015;15:1–9.
59. Brooks R. EuroQol: the current state of play. *Health Policy.* 1996;37:53–72.
60. Ware JE Jr, Sherbourne CD. The MOS 36-item short-form health survey (SF-36): I. Conceptual framework and item selection. *Med Care.* 1992;30:473–83.
61. Németh G. Health related quality of life outcome instruments. *Eur Spine J.* 2006;15(Suppl 1):S44–51. <https://doi.org/10.1007/s00586-005-1046-8>.
62. Kao S, Lai KL, Lin HC, Lee HS, Wen HC. WHOQOL-BREF As predictors of mortality: a two-year follow-up study at veteran homes. *Qual Life Res.* 2005; 14:1443–54.
63. Wiggins RD, Higgs PFD, Hyde M, Blane DB. Quality Of life in the third age: key predictors of the CASP-19 measure. *Ageing Soc.* 2004;24:693–708.
64. James O, Davies AD, Ananthakopan S. The life satisfaction index-well-being: its internal reliability and factorial composition. *Br J Psychiatry.* 1986;149:647–50.
65. Berkman LF. The role of social relations in health promotion. *Psychosom Med.* 1995;57:245–54.
66. Mulley A, Coulter A, Wolpert M, Richards T, Abbasi K. New approaches to measurement and management for high integrity health systems. *BMJ.* 2017;356:j1401.
67. Boyd CM, Shadmi E, Conwell LJ, Griswold M, Leff B, Brager R, Boulton CA. Pilot test of the effect of guided care on the quality of primary care experiences for multimorbid older adults. *J Gen Intern Med.* 2008;23:536–42.

Submit your next manuscript to BioMed Central and we will help you at every step:

- We accept pre-submission inquiries
- Our selector tool helps you to find the most relevant journal
- We provide round the clock customer support
- Convenient online submission
- Thorough peer review
- Inclusion in PubMed and all major indexing services
- Maximum visibility for your research

Submit your manuscript at
www.biomedcentral.com/submit

